How to add a child to your account, or merge accounts together

One of the key features of ParentPay is the cross-school login functionality. This enables parents or carers that have children attending multiple ParentPay enabled schools to have a single account for up to 6 children.

Adding a child to your account using activation codes provided by the school

Whenever a school launches ParentPay for the first time, or a child starts at a school that is -already using ParentPay, each pupil will be issued an activation letter containing unique activation codes.

If you have never used ParentPay previously, you will need to use the codes in one letter to activate your account.

The activation codes in any subsequent letters can then be used to add a child to the original account.

- 1. Navigate to <u>www.parentpay.com</u> and log into an existing activated account.
- 2. If using a computer, select the **Add a child** icon from the top left of the home page.

Jack Samuel	Oliver	Jack Dinner money balance: £0.10		Samuel No unpaid bookings	
Add a child		¥1 Pay for	r Jack's meals	W1 Make meal b	ookings
Active Payment items	>	Pay for	other items	Pay for other	items
Historic Payment items	>				
Transaction history	+	Oliver No unpaid booki	ngs		
Add a child	>	YI Make n	neal bookings		
View school and caterer	+	Pay for	other items		
ParentPay support	+		View all items	Add Parent Account credit	
		Lunchtime meal activity			
		Date	Child	Details	Amount

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If using a smart phone, or other mobile device, select the menu icon from the top of the page, and select **Add a child**.

3. Enter the activation codes exactly as written on the activation letter and select Search.

			Add a You can add another child to this account by merg	child to your account	
Jack	Samuel	Oliver	▲ IMPORTANT:	ing you login details below.	
Add a child			1. If currently logged into more than 1 account, ple	lease log out of all accounts	
Active Pay	ment items	>	Next, log back in to the account you wish to continue using; this username and password will remain active		
Historic Pa	ayment items	>	Return to the Add a child to your account page		
Transactic	n history	+	You will either have Username and Password or Account activation codes for the account you are adding Enter these below, and click Search		
Add a chil	d	>	3. Click Add to my account to confirm		
View scho	ol and caterer	+	Activation code 1 / Username:	Activation code 2 / Password:	
ParentPay	support	+	Search		
			▲ IMPORTANT: Please do not log into your other system and will need to start again.	r account whilst merging your logins; you will be logged out of the	

- 4. Check the details of the child to be added to your account. If they are correct, select **Confirm**.
- 5. A confirmation message will be displayed. Select **Merge accounts**. You will then be able to make payments for the newly added child.

School	Pupil	Year	Reg. group
Green Meadows Academy	Ivy Cooper	3	Toads
Confirm Cancel			

Are	you sure?	×
By choosing to merge your accounts y Account history of the added account balances that are currently present or Are you happy to continue?	. This will not affect any paym	
	Merge accounts	<u>Cancel</u>

NOTE: If the details for the child listed on the screen do not correspond with your child, select Cancel and inform the school immediately.

Success! Accounts have been merged.				
Jack Ivy San	Jack	No unpaid bookings		
Oliver Add a child	Pay for Jack's meals	Image: Make meal bookings		
Active Payment items	> Pay for other items	1 Pay for other items		
Historic Payment items	>			
Transaction history	+ Samuel No unpaid bookings	Oliver No unpaid bookings		
Add a child	> Make meal bookings	#1 Make meal bookings		
View school and caterer	+ Pay for other items	Pay for other items		
ParentPay support	+ View all items	Add Parent Account credit		

Merging two or more logins together

If you have more than one log in to payer accounts on ParentPay it is possible to merge them together providing the steps below are followed:

- Select which of the logins will be the primary account that the other(s) will be merged into.
- Ensure that the secondary account(s) have a Parent Account balance of £0.00. If there is a Parent Account balance, this must be withdrawn before the account is merged. If the balance is not zeroed before the merge is attempted, an error message will be displayed.

Warning...

The account you are merging needs to have a Parent Account balance of £0.00.

- Any payment history, transaction history, or Parent Account statements for the secondary account(s) cannot be accessed after the accounts have been merged. Print any reports or records that may be required for future use.
- Ensure that the total number of pupil/staff records that will be combined by merging the accounts will not exceed 6. A ParentPay parent account can currently only manage 6 pupils. If the combined total exceeds 6, an error will occur, and the merge will not complete.
- Ensure that only pupil or staff accounts will be merged. ParentPay manager accounts (used for administrating the ParentPay system) cannot be merged with pupil or staff accounts (used for making payments for meals or other items).

Once all of these points have been completed/confirmed, the accounts can then be merged. ${}_{\rm 3}$

- 1. Log out of all ParentPay accounts.
- 2. Log into the primary account that will become the master account once the merge has been completed.
- 3. If using a computer, select the **Add a child** icon from the top left of the home page.

If using a smart phone, or other mobile device, select the menu icon from the top of the page, and select **Add a child**.

- 4. Enter the username and password of the secondary account that is to be merged into the master account.
- 5. Select Search.
- 6. Check the details of the account to be merged, and select **Confirm**.

All of the pupil/staff records from the secondary account(s) will then be transferred to the master account.